



## ACCOUNT NAME AMENDMENT FORM

## Return **SCANNED** Form

Monex Account Name

Monex Account No.

### Type of Account

Please ✓ one  Individual  SMSF  Trust  Company

### New Account Name Details

#### CHANGE OF NAME

I hereby state that:

1. My true and correct name is

New Name

2. I am one and the same person as

Previous Name

\* Please complete and sign an updated W8-BEN form. In compliance with the securities dealing restrictions in the U.S., please note that clients who change their name in our records will not continue to enjoy our U.S. securities trading services until they complete and sign an updated W8-BEN form.

\* If multiple account holders require changes to the Accounts Registered name, please complete a separate form for each holder

\* In the instance of a change of name due to marriage, please sign this form in your maiden name and married name.

\* Please attach certified documents to support the change (i.e. Marriage Certificate, Driver's License, etc.).

I/We, the under signed, authorise Monex Securities Australia Pty Ltd to change the information of my Monex Account as information provided under this form.

Full Name

Signature

Date

DD/MM/YYYY

Full Name

Signature

Date

DD/MM/YYYY

\* For joint account, both holders must sign.

#### For official Use Only

Details Verified by

System Setup by

Approve by

Date

Date

Date